

## **JOB DESCRIPTION**

### **About us: -**

Funds Room is a recognized Fintech platform under Start-up India that provides one single platform for all major investment asset classes ranging from Stocks, Mutual funds, Digital Gold, Insurance, Real estate, and Banks.

Essentially, we bridge the gap between the customers and service providers through our platform.

Funds Room is a registered start-up under AMFI, BSE, and Start-up India

Funds Room has an active customer base of more than 2 lacs+ manages more than AUM of 100+ crore rupees and is one of the fastest emerging Fintech start-ups within the region and country.

### **Roles Offered: - Business Analyst Intern /Data Analyst Intern / Research Analyst Intern**

### **Job responsibilities: -**

1. Create and manage (7-15+) active portfolios from the given service provider.
2. To create portfolios for investors and to perform live trading [actual trading in real time] from the investors as per their financial needs.
3. To create Data Analytical reports by gathering financial and stock market data from various sources including stock exchanges, financial reports, APIs, and proprietary databases.
4. Organize, clean, and maintain large datasets to ensure accuracy and consistency in forecasting the future prices of stocks.
5. Perform in-depth data analysis using statistical techniques, machine learning algorithms, and quantitative methods to identify chart patterns, market trends, and anomalies in stock market data.
6. To Develop and refine predictive models for stock price movements, volatility, and other relevant metrics by using data analytical tools.
7. To Create comprehensive reports, dashboards, and visualizations to present data for various investment asset classes.
8. Analyzing data from multiple sources to predict changes in consumer demand for products or services and market scenarios and representation of data through analytical tools [POWER BI, CLICK VIEW, TABLEAU].
9. Preparing Trading reports on market trends, trade statistics, and candlestick patterns by analyzing data and using comprehensive tools.
10. Gathering and assessing securities/equity data including industry-related stocks and bonds.
11. Analyzing company financial reports to determine the market performance of existing securities by assessing balance sheets, P&L accounts, and financial statements.
12. Using financial software and data analyzing tools [Excel, Trade View, SQL] and comprehensive methodologies to create financial forecasts and budgeting.

**Note: -**

1. Duration: - 45 days (can be extended as per the performance)
2. Mode of Internship: - work from home
3. Timing: 2-3 hrs. a day
4. Stipend: 2000-5000\* [Depending upon the performance]

**Eligibility: -**

1. Good Communication, Innovative approach, and analytical skills
2. Basic Knowledge of Data research, analysis, and representation
3. Basic knowledge of Analytical tools [ Power BI, Click view, Tableau.]
4. Candidates from Business/operations analytics or related management background must.

**Perks & Benefits: -**

1. Workplace training in Data analysis and software related to it [Power BI, Tableau, click view, Google Analytics]
2. Basic training in Data research, quiring, sorting, gathering, and analysis for business reports.
3. On successful completion of the first month, the candidate will be promoted to a full-time internship where the area of work will be related to the Domain applied work or as a Teamleader.
4. Future career options with Funds room [PPO] and LOR (letter of recommendation).
5. On successful completion of the module one E-books regarding fundamental analysis, technical analysis, chart patterns, and risk management.
6. Data analysis, Power BI, certificate on successful completion of total work.
7. Stipend will be available in a range of Rs 2000-5000\* (considering 12-15 Demat accounts are completed, and the overall report is completed)

## CASE STUDY

### What is the internship about?

The internship is divided into two modules:

Module 1: Product and business domain understanding

Module 2: Research & Analysis, Business Analysis.

### MODULE 1 – 10 Days: -

1. To onboard Investors/ Traders through Friends/family/colleagues and create a minimum portfolio of 7-14 investors for trading purposes.
2. To {gather, sort, filter, analyze, and represent} Data for Better investment decisions.
3. To create data reports and represent them through various business analytics tools [Power BI, tableau, etc]
4. To Trade and invest in the stock market [live trading] and convey regards to data techniques for better investment decisions.
5. To create Market and data analysis reports and represent them through various technical and analytical tools and platforms.

### MODULE 2 – 20-40 Days:

#### Business Analyst Intern /Data Analyst Intern / Research Analyst Intern

1. To Develop and refine predictive models for stock price movements, volatility, and other relevant metrics by using data analytical tools.
2. To Create comprehensive reports, dashboards, and visualizations to present data for various investment asset classes.
3. Analyzing data from multiple sources to predict changes in consumer demand for products or services and market scenarios and representation of data through analytical tools [POWER BI, CLICKVIEW, TABLEAU].
4. Preparing Trading reports on market trends, trade statistics, and candlestick patterns by analyzing data and using comprehensive tools.
5. Gathering and assessing securities/equity data including industry-related stocks and bonds.
6. Analyzing company financial reports to determine the market performance of existing securities by assessing balance sheets, P&L accounts, and financial statements.
7. Using financial software and data analyzing tools [Excel, Trade view, SQL] and comprehensive methodologies to create financial forecasts and budgeting.

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